

ANKA INDIA LIMITED

To

Date: - 15/02/2024

BSE Ltd.
Corporate Relationship Deptt.
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400001.

REF: ANKA INDIA LIMITED SCRIP CODE-531673

Sub:- Disclosure under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir/Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we enclose herewith Statement of Deviation/ Variation ("Statement") for the quarter ended December 31st, 2023, which has been reviewed by the Audit Committee at its meeting held on February 14th, 2024.

We hereby confirm that there has been no deviation or variation in the use of proceeds of funds raised through issue of warrants through preferential basis and conversion of warrants into equity shares of the Company.

The above details are also available on the website of the Company i.e. <https://ankaindia.com/>.

Kindly take the same on your record.

**FOR AND ON BEHALF OF
ANKA INDIA LIMITED**



**SULAKSHANA TRIKHA
WHOLE TIME DIRECTOR**



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Statement of Deviation / Variation in utilisation of funds raised

Name of Listed Entity	Anka India Limited
Mode of Fund Raising	Issue of warrants through preferential basis and conversion of warrants into equity shares of the Company
Date of Raising Funds	14/02/2023- issue of 1,64,26,218 Warrants and 31/03/2023 allotment of 24,63,932 Equity Shares on conversion of warrants
Amount Raised	Preferential Issue of Convertible Warrants:- Rs. 4,92,78,684/- Allotment of Equity Shares on conversion warrants – Rs. 2,21,75,388
Report filed for Quarter ended	31 st December, 2023
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments
Objects for which funds have been raised and where there has been a deviation. In the following table	To augment the net worth of the Company and enhance the capital adequacy. The funds will be utilized to repay the debts of the wholly owned subsidiary Legend SRS Cinema Private Limited and for general corporate purposes like funding expansion plans, and long-term working capital.

Sulakshana



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Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized during quarter ended	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks
To augment the net worth of the Company and enhance the capital adequacy. The funds will be utilized to repay the debts of the wholly owned subsidiary Legend SRS Cinema Private Limited and for general corporate purposes like funding expansion plans, and long-term working capital.	NA	1971.14616	NA	NIL	NA	NA

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