

ANKA INDIA LIMITED

To

Date: - 30/05/2024

BSE Ltd.
Corporate Relationship Deptt.
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400001.

REF: ANKA INDIA LIMITED SCRIP CODE-531673

Sub:- Disclosure under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir/Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we enclose herewith Statement of Deviation/ Variation ("Statement") for the quarter ended March 31st, 2024, which has been reviewed by the Audit Committee at its meeting held on May 30th, 2024.

We hereby confirm that there has been no deviation or variation in the use of proceeds of funds raised through issue of warrants through preferential basis and conversion of warrants into equity shares of the Company.

The above details are also available on the website of the Company i.e. <https://ankaindia.com/>.

Kindly take the same on your record.

**FOR AND ON BEHALF OF
ANKA INDIA LIMITED**



**SULAKSHANA TRIKHA
WHOLE TIME DIRECTOR**



ANKA INDIA LIMITED

Statement of Deviation / Variation in utilisation of funds raised

| | |
|---|--|
| Name of Listed Entity | Anka India Limited |
| Mode of Fund Raising | Issue of warrants through preferential basis and conversion of warrants into equity shares of the Company |
| Date of Raising Funds | 14/02/2023- issue of 1,64,26,218 Warrants, 31/03/2023 allotment of 24,63,932 Equity Shares on conversion of warrants and 26/03/2024 allotment of 12,39,867 Equity Shares on conversion of warrants |
| Amount Raised | Preferential Issue of Convertible Warrants:- Rs. 4,92,78,684/- Allotment of Equity Shares on conversion warrants – Rs. 3,33,34,191 |
| Report filed for Quarter ended | 31 st March, 2024 |
| Monitoring Agency | Not Applicable |
| Monitoring Agency Name, if applicable | Not Applicable |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable |
| If Yes, Date of shareholder Approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | No Comments |
| Comments of the auditors, if any | No Comments |
| Objects for which funds have been raised and where there has been a deviation. In the following table | To augment the net worth of the Company and enhance the capital adequacy. The funds will be utilized to repay the debts of the wholly owned subsidiary Legend SRS Cinema Private Limited and for general corporate purposes like funding expansion plans, and long-term working capital. |

Sulakshana



ANKA INDIA LIMITED

| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized during quarter ended | Amount of Deviation/ Variation for the quarter according to applicable object | Remarks |
|--|-------------------------|---------------------|-----------------------------|-------------------------------------|---|---------|
| To augment the net worth of the Company and enhance the capital adequacy. The funds will be utilized to repay the debts of the wholly owned subsidiary Legend SRS Cinema Private Limited and for general corporate purposes like funding expansion plans, and long-term working capital. | NA | 1971.14616 | NA | 111.58803 | NA | NA |

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WHOLE TIME DIRECTOR**

